

16th August 2025

To,
 BSE Limited
 Corporate Relationship Department,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai – 400001.

Scrip Code: 531015

Subject: Conversion of Warrants and Allotment of Equity Shares

Dear Sir/Madam,

This is in reference to our letter dated March 20, 2025, regarding allotment of Convertible Warrants on Preferential Basis and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform you that Fifteen (15) of the convertible warrant holders to whom the warrants were allotted on March 20, 2025, have exercised their right of conversion and applied for conversion of the warrants into equity shares. Consequently, the Board of Directors at its meeting held today i.e. August 16, 2025, have approved the allotment of 20,55,000 (Twenty Lakhs Fifty-Five Thousand) Equity Shares at an issue price of Rs. 20/- (Rupees Twenty only) each i.e., of the face value of Rs. 10/- each and at a premium of Rs. 10/- each to the warrant holders specified here-in-below:

Sl. No.	Name of Allottees	Category	No. of warrants held	No. of warrants applied for conversion	No. of Equity Shares allotted
1	Vincent Alex D'Mello	Non-Promoter	1,50,000	1,50,000	1,50,000
2	Dwarka Prasad Gattani	Non-Promoter	2,00,000	2,00,000	2,00,000
3	White Saffron Grains LLP	Non-Promoter	2,00,000	2,00,000	2,00,000
4	Mega Flex Plastics Ltd	Non-Promoter	3,00,000	3,00,000	3,00,000
5	Channel Plastics Pvt Ltd	Non-Promoter	1,45,000	1,45,000	1,45,000
6	Sampati Devi Jain	Non-Promoter	2,00,000	2,00,000	2,00,000
7	Rosy Sethia	Non-Promoter	60,000	60,000	60,000

Reg Office: Sy. No. 115, Brig Sayeed Road, Hanumanji Colony, Bowenpally, Picket, Hyderabad – 500009
 CIN: L24230TG1988PLC009102 GSTIN: 36AAAACY1073C3ZM

E-mail: venmaxdrugs@gmail.com

8	Deepak Tayal	Non-Promoter	1,00,000	1,00,000	1,00,000
9	Kapish Jain	Non-Promoter	1,00,000	1,00,000	1,00,000
10	Anup Shivprasad Mundhra	Non-Promoter	1,00,000	1,00,000	1,00,000
11	Yogesh Omprakash Nimodiya	Non-Promoter	1,00,000	1,00,000	1,00,000
12	Ishan Bhaiya	Non-Promoter	1,00,000	1,00,000	1,00,000
13	Venu Madhava kaparthy	Non-Promoter	1,00,000	1,00,000	1,00,000
14	Jai Prakash singh	Non-Promoter	1,00,000	1,00,000	1,00,000
15	Mirza Sajjad Baig	Non-Promoter	1,00,000	1,00,000	1,00,000
Total			20,55,000	20,55,000	20,55,000

The allotment has been made on receipt of the balance exercise price payable of Rs. 15/- per warrant (being an amount equivalent to 75% of the warrant exercise price of Rs. 20/- per warrant), aggregating to Rs. 3,08,25000/- (Rupees Three Crores Eight Lakhs Twenty-Five Thousand only).

Consequent to the allotment of above-mentioned equity shares, the paid-up capital of the Company has increased to Rs. 7,29,39,300/- (Rupees Seven Crores Twenty-Nine Lakhs Thirty-Nine Thousand Three Hundred only) comprising of 72,93,930 (Seventy-Two Lakhs Ninety-Three Thousand Nine Hundred and Thirty Only) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each.

This intimation will also be available on the Company's Website at www.venmaxdrugs.com

The Board Meeting commenced at 02:00 PM and concluded at 03:20 PM.

This is for your information and records.

Yours Faithfully,

For Venmax Drugs and Pharmaceuticals Limited

Venkata Rao Sadhanala
Whole Time Director
DIN:02906370

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Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

1	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants
2	Type of issuance	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 20,55,000 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants upon receipt of consideration
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	20,55,000 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at a premium of Rs.10/- (Rupees Ten only) each consequent to the conversion of the share warrants in the ratio of 1:1 i.e., One Equity share for every warrant exercised.
a	Name of Investors and their corresponding subscription of No. of Shares	As per the list “Annexure- I” enclosed
b	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pre-Issue & Post Issue holdings As per the list “Annexure-II” attached
c	Issue Price	Rs. 20/- per share warrants allotted. To be converted in to equity shares of face value of Rs. 10/- each.
d	No. of Investors	Fifteen (15)
e	In case of convertibles — intimation on conversion of securities	Allotment of 20,55,000 equity shares, having face value of Re. 10/- each, pursuant to the conversion of 20,55,000 Warrants fully paid

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	or on lapse of the tenure of the instrument	Out of the total 1,00,25,000 warrants, balance 79,70,000 fully Convertible Warrants are outstanding for conversion
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For Venmax Drugs and Pharmaceuticals Limited

Venkata Rao Sadhanala
Whole Time Director
DIN:02906370

Annexure-I

S. No	Name of Allottees	Category	No. of warrants held	No. of Equity Shares allotted
1	Vincent Alex D'Mello	Non-Promoter	1,50,000	1,50,000
2	Dwarka Prasad Gattani	Non-Promoter	2,00,000	2,00,000
3	White Saffron Grains LLP	Non-Promoter	2,00,000	2,00,000
4	Mega Flex Plastics Ltd	Non-Promoter	3,00,000	3,00,000
5	Channel Plastics Pvt Ltd	Non-Promoter	1,45,000	1,45,000
6	Sampati Devi Jain	Non-Promoter	2,00,000	2,00,000
7	Rosy Sethia	Non-Promoter	60,000	60,000
8	Deepak Tayal	Non-Promoter	1,00,000	1,00,000
9	Kapish Jain	Non-Promoter	1,00,000	1,00,000
10	Anup Shivprasad Mundhra	Non-Promoter	1,00,000	1,00,000
11	Yogesh Omprakash Nimodiya	Non-Promoter	1,00,000	1,00,000
12	Ishan Bhैया	Non-Promoter	1,00,000	1,00,000
13	Venu Madhava kaparthy	Non-Promoter	1,00,000	1,00,000
14	Jai Prakash singh	Non-Promoter	1,00,000	1,00,000
15	Mirza Sajjad Baig	Non-Promoter	1,00,000	1,00,000
Total			20,55,000	20,55,000

Annexure- II

Sl. No.	Name of Allottees	Pre Issue Holding	Post Issue Holding
1	Vincent Alex D'Mello	-	1,50,000
2	Dwarka Prasad Gattani	-	2,00,000
3	White Saffron Grains LLP	-	2,00,000
4	Mega Flex Plastics Ltd	-	3,00,000
5	Channel Plastics Pvt Ltd	-	1,45,000
6	Sampati Devi Jain	-	2,00,000
7	Rosy Sethia	-	60,000
8	Deepak Tayal	-	1,00,000
9	Kapish Jain	-	1,00,000
10	Anup Shivprasad Mundhra	-	1,00,000
11	Yogesh Omprakash Nimodiya	-	1,00,000
12	Ishan Bhaiya	-	1,00,000
13	Venu Madhava kaparthy	-	1,00,000
14	Jai Prakash Singh	-	1,00,000
15	Mirza Sajjad Baig	-	1,00,000
Total		-	20,55,000